



Formulas and Units

Transmission technical calculations – Main Formulas

Size designations and units according to the SI-units

Linear movement:

$$v = \frac{s}{t} \quad \text{m/s}$$

$$s = v \times t \quad \text{m}$$

$$s_a = \frac{1}{2} \times a \times t_a^2 \quad \text{m}$$

$$a = \frac{v}{t_a} \quad \text{m/s}^2$$

$$P = F \times v \quad \text{W}$$

$$F = m \times a \quad \text{N}$$

$$W = F \times s \quad \text{Ws}$$

$$W = \frac{m \times v^2}{2} \quad \text{Ws}$$

Rotation

$$\omega = 2 \times \pi \times f \quad \text{rad/s}$$

$$v = \omega \times r = 2 \times \pi \times f \times r \quad \text{m/s}$$

$$M = F \times r \quad \text{Nm}$$

$$P = M \times \omega \quad \text{W}$$

$$M = J \times \dot{\omega} \quad \text{Nm}$$

$$W = \frac{J \times \omega^2}{2} \quad \text{Ws or J}$$

$$J = m \times r^2 \quad \text{kgm}^2$$

Units used

v = velocity in m/s

F= force in N

J = Rotational mass moment of inertia in kgm²

M = mass in kg

W = work in Ws = J = Nm

P= power in W

= ang. velocity in rad./sec.

$\dot{\omega}$ = angular acc. in rad/s²

s = length in m

f = frequency in rev./sec.

M_a = acceleration torque in Nm

t = time in sec.

r = radius in m

a = acc. in m/s²

M = torque in Nm

t_a = acc. time in sec.



Formulae for the transmission technique

Power

Rotational Movement:

$$P_s = M \times \omega \quad \text{W (without loss)}$$

$$\omega = \frac{\pi \times n}{30} \quad \text{rad/s}$$

$$P = \frac{M \times n}{\eta} \times \frac{\pi}{30} \quad \text{W}$$

$$P = \frac{M \times n}{\eta} \times \frac{\pi}{30} \times \frac{1}{1000} \quad \text{kW}$$

Torque

$$M = F \times r \quad \text{Nm}$$

$$M_A = \frac{P \times 9550}{n} \times \eta \quad \text{Nm}$$

Linear Movement:

$$P = F \times v \times \frac{1}{\eta} \quad \text{W}$$

$$P = \frac{F \times v}{1000} \times \frac{1}{\eta} \quad \text{kW}$$

Lead screw:

$$M = \frac{F \times p}{2000 \times \pi \times \eta} \quad \text{Nm}$$

Toothed belt:

$$v = \pi \times D \times n \quad \text{m/min}$$

$$m = \frac{D}{z}$$

$$D = \frac{z \times t}{\pi}$$

Units used:

M = torque in Nm
 = angular velocity in rad/s
 n = revolutions/min.
 = efficiency (motor)
 F = force in N
 z = number of teeth
 t = distance between teeth in mm

v = velocity in m/min
 M_A = delivered torque in Nm
 r = radius in m
 P = power in kW or W
 D = diameter in m
 m = module
 p = pitch in mm/rev
 P_s = transmitted shaft power
 P = necessary motor power



Acceleration torque

$$M_a = \frac{J \times n}{t_a} \times \frac{\pi}{30} \quad \text{Nm}$$

For operation of electrical motors with gear transmission:

$$M_a = \frac{J_{\text{red}} \times n}{t_a} \times \frac{\pi}{30} \quad \text{Nm}$$

Reduction of rotational mass moment of inertia

$$J_{\text{red}} = \frac{n^2}{n_{\text{mot}}^2} \times J = \frac{1}{i^2} \times J \quad \text{kgm}^2$$

Linearly moveable masses is reduced to the number of revolutions of the motor according to:

$$J_{\text{red}} = 91.2 \times m \times \frac{v^2}{n_{\text{mot}}^2} \quad \text{kgm}^2$$

Rotational mass moment of inertia of a solid cylinder:

$$J = \frac{1}{2} \times m \times r_y^2 \quad \text{kgm}^2$$

Units used:

M_a = acceleration torque in Nm

J = rotational mass moment of inertia in kgm^2

n = number of revolutions in rev./min.

t_a = acceleration time in s

v = velocity in m/s

$i = \frac{n_{\text{mot}}}{n}$ gear ratio

J_{red} = reduced rotational mass moment referred to the motor shaft in kgm^2

n_{mot} = number of revolutions of motor in rev/min.

m = mass in kg

r_y = outer radius of solid cylinder



Acceleration and deceleration time

$$t_a = \frac{J \times n}{9.55 \times M_a} \quad \text{s}$$

Braking work

$$A = \frac{M_b}{M_b + M_L} \times \frac{J_{\text{red}} \times n_{\text{mot}}^2}{182.4} \quad \text{Ws}$$

Necessary power for linear movement

$$P = \frac{F \times v}{1000 \times \eta} \quad \text{kW}$$

Force at sliding friction

$$F = m \times g \times \mu \quad \text{N}$$

Units used:

M_a = acceleration torque in Nm

= friction coefficient

M_b = braking torque in Nm

J_{red} = reduced rotational mass moment of inertia referred to the motor shaft

M_L = load torque reduced to the motorshaft in Nm

n_{mot} = number of revolutions of motor in rev/min.

t_a = acceleration time in s

J = rotational mass moment of inertia in kgm^2

P = power in kW

n = Number of revolutions in rev./min.

F = force in N

W = work in Ws or J

v = linear velocity in m/s

= efficiency of linear movement

m = load in kg

g = gravity (9.81 m/s^2)



Frictional force during linear movement using wheels or rails

$$F = \frac{2 \times m \times g}{D} \times \left(\mu_1 \times \frac{d}{2} + f \right) \times \mu_2 \quad \text{N}$$

By approximate calculations it is often simple to use the specific running resistance R in N/ton carriage weight by calculation of the required power.

$$P = \frac{R \times q \times v}{1000 \times \eta} \quad \text{kW}$$

Heavier carriages on rails, roller bearings $R = 70 - 100 \text{ N/ton}$

Lighter carriages on rails, roller bearings $R = 100 - 150 \text{ N/ton}$

Units used:

F = force in N	μ_1 = bearing friction
m = load in kg	μ_2 = rail- or side friction
g = gravity	v = velocity in m/s
D = wheel- or roller diameter in m	η = efficiency
f = rolling friction radius	q = load in ton
d = shaft diameter in m	

Rolling friction radius, f (m):

Steel against steel	f = 0.0003 – 0.0008
Steel against wood	f = 0.0012
Hard rubber against steel	f = 0.007 – 0.02
Hard rubber against concrete	f = 0.01 – 0.02
Inflated rubber tire against concrete	f = 0.004 – 0.025

Bearing, rail- and side friction:

Roller bearings	$\mu_1 = 0.005$
Sliding bearings	$\mu_1 = 0.08 - 0.1$
Roller bearings	$\mu_2 = 1.6$
Slide bearings	$\mu_2 = 1.15$
Sideguides with rollerbearings	$\mu_2 = 1.1$
Roller guides side friction	$\mu_2 = 1.8$



SI - Units

	Symbol	Measure	Unit
SI basic units	m	length	metre
	kg	mass	kilogram
	s	time	second
	A	electrical current	ampere
	K	temperature	Kelvin

	Designation	Measure	Unit	Symbol	
For Motion Control	a	distance	metre	m	
	,	angle	radian	rad	
		angle	degree		
	d	diameter	metre	m	
	h	height	metre	m	
	l	length	metre	m	
	r	radius	metre	m	
	s	distance	metre	m	
	V	volume	cubic-metre	m ³	
	a	linear acceleration		m/s ²	
	$\dot{\omega}$	angular acc.		rad/s ²	
	f	frequency	Hertz	Hz	
	g	gravity		m/s ²	
	n	revolutions per unit	rev./min.	1/s	
	w	angular velocity		rad/s	
	T	time constant	second	s	
	t	time	second	s	
	v	linear velocity		m/s	
	Mechanical	F	force	Newton	N
		G	weight force	Newton	N
J		Rotational mass moment of inertia		kgm ²	
M		torque	Newtonmetre	Nm	
m		mass	kilogram	kg	
P		power	Watt	W	
W		energy	Joule	J	
		efficiency			
		friction coefficient			
i		gear ratio			
Electrical	I	current	Ampere	A	
	P	active power	Watt	W	
	R	resistance	Ohm		
	S,Ps	appearent power	Voltampere	W, VA	
	U	voltage	Volt	V	



The rotating mass moment of inertia of rotating bodies

Body	Rotation	Symbol	Rotational mass moment of inertia, J in kgm ²
Hollow cylinder	Around own axis		$m \times r^2$
Homogeneous cylinder	Around own axis		$\frac{m}{2} \times r^2$
Thickwalled cylinder	Around own axis		$\frac{m}{2} \times (r_1^2 + r_2^2)$
Disc	Around own axis		$\frac{m}{2} \times r^2$
Disc	Around own plane		$\frac{m}{4} \times r^2$
Sphere	Around own center		$\frac{2 \times m}{5} \times r^2$
Thinwalled sphere	Around own center		$\frac{2 \times m}{3} \times r^2$
Thin rod	Perpendicular around own axis		$\frac{m}{12} \times l^2$

Steiners Equation

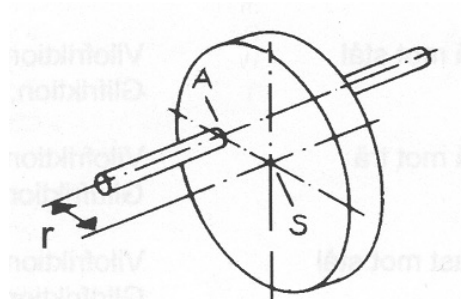
Rotational mass moment of inertia relative to a parallel shaft in the distance a

$$J = J_0 + m \times r^2 \quad \text{kgm}^2$$

J_0 = rotational mass moment of inertia relative to the center of gravity axis kgm^2

m = mass of the body kg

r = shaft distance m





Correlation between rotational mass moment of inertia and rotating mass

$$J = m \times r_j^2$$

$$\text{kgm}^2$$

Units used:

J = rotational mass moment of inertia in kgm^2

m = mass in kg

r_j = inertial radius in m

The efficiency for different types of drives are often values obtained by experience:

Some normal values for parts with rollerbearings:

Drive belt with 180° force transmitting angle	= 0.9 – 0.95
Chain with 180° force transmitting angle	= 0.9 – 0.96
Toothed rod	= 0.8 – 0.9
Transporting belt with 180° transmitting angle	= 0.8 – 0.85
Wire with 180° transmitting angle	= 0.9 – 0.95

The friction values are difficult to give correctly and are dependant on surface conditions and lubrication.

Some normal values:

Steel against steel	static friction, dry	= 0.12 – 0.6
	dynamic friction, dry	= 0.08 – 0.5
	static friction, viscous	= 0.12 – 0.35
	dynamic friction, viscous	= 0.04 – 0.25
Wood against steel	static friction, dry	= 0.45 – 0.75
	Dynamic friction, viscous	= 0.3 – 0.6
Wood against wood	Static friction, dry	= 0.4 – 0.75
	Dynamic friction, viscous	= 0.3 – 0.5
Plastic against steel	static friction, dry	= 0.2 – 0.45
	Dynamic friction, viscous	= 0.18 – 0.35



The twisting torque on a shaft from a pulling force is according to the following:

$$M = F \times r \times \eta = F \times \frac{d_0}{2} \times \eta \quad \text{Nm}$$

Units used:

F = cross force

M = twisting torque

d_0 = effective diameter on
toothed wheel or chain wheel

η = efficiency

r = radius in m

Efficiency,

Toothed wheel = 0.95

Chain wheel = 0.95

Toothed belt = 0.80

Flat belt = 0.40

Flat belt, pre-tensed = 0.20