# S LT I DRIVES



# DriveManager 5 User Manual

Service and Diagnostics Tool

Honing mode Jog mode Reverse mode

500 Jenh ) actual



#### ServoOne Operation Manual

## DriveManager 5

DriveManager DM5 is a tool for communication between the multi-axis servocontroller ServoOne and a PC.

This service and diagnostics tool assists commissioning personnel in

- Commissioning
- Parameter setting
- Troubleshooting
- Analysis of control performance

We reserve the right to make technical changes.

The content of our Operation Manual was compiled with the greatest care and attention, and based on the latest information available to us.

We should nevertheless point out that this document cannot always be updated in line with ongoing technical developments in our products.

Information and specifications may be subject to change at any time. Please visit www.lt-i.com for details of the latest versions.

## DriveManager 5 User Manual

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# Table of contents

| 1. | S   | Safety  | 5  |
|----|-----|---|----|
|    | 1.1 | Measures for your safety                        | 5  |
|    |     | 1.1.1 Read the Operation Manual first!          | 5  |
|    | 1.2 | Intended use                                    | 6  |
|    | 1.3 | Responsibility                                  | 6  |
|    | 1.4 | Summary   | 7  |
| 2. | S   | System requirements                             | 9  |
|    | 2.1 | Installing and uninstalling                     | 10 |
| 3. | S   | Starting DriveManager DM5                       | 11 |
|    | 3.1 | Opening the user interface                      | 11 |
|    | 3.2 | Creating a new project:                         | 11 |
| 4. | U   | Jser interface                                  | 13 |
|    | 4.1 | General   | 13 |
|    | 4.2 | User interface layout                           | 13 |
|    | 4.3 | The Parameter Editor and parameter dialog boxes | 18 |
|    | 4.4 | Handling of data sets                           | 19 |
| 5. | D   | Digital Scope                                   | 21 |
|    | 5.1 | General   | 21 |
|    | 5.2 | Scope settings                                  | 21 |

| 6. | C   | Contro  | l window "Manual mode" | . 29 |
|----|-----|---------|------------------------|------|
|    | 6.1 | Gener   | ral                    | 29   |
|    | 6.2 | Open    | ing the Control window | 30   |
|    |     | 6.2.1   | Standard mode          | 31   |
|    |     | 6.2.2   | Homing mode            | 31   |
|    |     | 6.2.3   | Jog mode               | 32   |
|    |     |         |                        |      |
| 7. | C   | Prive s | tatus                  | . 33 |
|    | 7.1 | Status  | s displays             | 33   |
|    | 7.2 | Fault   | display                | 34   |
| _  | _   |         |                        |      |
| 8. | Р   | asswo   | ord and user level     | . 35 |



[ Parameter Editor ]



# 1. Safety

## 1.1 Measures for your safety

The instructions set out below should be read through prior to initial commissioning in order to prevent injury and/or damage to property. The safety instructions must be followed at all times.

1.1.1 Read the Operation Manual first!

| 1.       | <ul><li>Read the Operation Manual first!</li><li>Follow the safety instructions!</li><li>Refer to the user information!</li></ul>  |
|----------|--|
|          | <ul> <li>VElectric drives are dangerous:</li> <li>Electrical voltages 230 V to 480 V</li> <li>Dangerously high voltages ≥ 50 V may still be present 10 minutes after the power is cut (capacitor charge). so always make sure the system is no longer live!</li> <li>Rotating parts</li> <li>Hot surfaces</li> </ul>   |
| <b>A</b> | <ul> <li>Protection against magnetic and/or electromagnetic fields during installation and operation</li> <li>Persons fitted with heart pacemakers, metallic implants and hearing aids etc. must not be allowed access to the following areas: <ul> <li>Areas where drive systems are installed, repaired and operated.</li> <li>Areas where motors are installed, repaired and operated. Motors with permanent magnets pose a particular hazard.</li> </ul></li></ul> |
| A        | DANGER: If it is necessary to access such areas, suitability to do so must be deter-<br>mined beforehand by a doctor.  |

Table 1.1 Safety instructions



#### Table 1.1 Safety instructions



[Safety]

## 1.2 Intended use

Drive controllers are built-in units intended for installation in stationary electrical systems or machines.

The drive controllers may not be commissioned (i.e. it may not be put to their intended use) until it has been established that the machine complies with the provisions of EC Directive 2006/42/EC (Machinery Directive); EN 60204 is to be observed.

Commissioning (i.e. putting the device to its intended use) is only permitted in compliance with the EMC Directive (2004/108/EC).

The ServoOne SO8000 conforms to the Low Voltage Directive 2006/95/EC.

The drive controllers conform to the requirements of the harmonised product standard EN 61800-5-1:2003.

If the drive controller is used for special applications (e.g. in areas subject to explosion hazard), the required standards and regulations (e.g. EN 50014, "General provisions" and EN 50018 "Flameproof housing") must always be observed.

Repairs may only be carried out by authorized repair workshops. Unauthorized opening and incorrect intervention could lead to death, physical injury or material damage. The warranty provided by LTi DRiVES would thereby be rendered void.



NOTE: Deployment of the drive controllers in non-stationary equipment is classed as non-standard ambient conditions, and is permissible only by special agreement.

## 1.3 Responsibility

Electronic devices are fundamentally not fail-safe. The company setting up and/or operating the machine or plant is itself responsible for ensuring that the drive is rendered safe if the device fails.

EN 60204-1/DIN VDE 0113 "Safety of machines", in the section on "Electrical equipment of machines", stipulates safety requirements for electrical controls. They are intended to protect personnel and machinery, and to maintain the function capability of the machine or plant concerned, and must be observed.

The function of an emergency off system does not necessarily have to cut the power supply to the drive. To protect against danger, it may be more beneficial to maintain individual drives in operation or to initiate specific safety sequences. Execution of the emergency off measure is assessed by means of a risk analysis of the machine or plant, including the electrical equipment to EN ISO 14121 (formerly DIN EN 1050), and is determined with selection of the circuit category in accordance with EN ISO 13849-1 (formerly DIN EN 954-1) "Safety of machines – Safety-related parts of controls".

## 1.4 Summary

All documents relating to the ServoOne and DriveManager DM5 are set out in the following list.

## Available documents:

| Document                                      | Contents  |
|---|---|
| Operation Manual                              | Safety, Technical data, Initial<br>commissioning – ServoOne |
| Application Manual                            | ServoOne Function Description                               |
| CANopen User Manual                           | Application of the CANopen profile                          |
| EtherCAT User Manual                          | Application of the EtherCAT profile                         |
| SERCOS User Manual                            | Application of the SERCOS profile                           |
| PROFIBUS-DPV User Manual                      | Application of the PROFIBUS profile                         |
| Parameter Description                         | List of all accessible parameters                           |
| DriveManager DM5                              | DM5 User Manual   |
| CANopen + 2 analog outputs<br>- Specification | Description of the two analog outputs                       |
| ENDAT2.1 / SINCOS<br>MODULE SPECIFICATION     | Description of the EnDat2.1 / SinCos channel                |
| Table 1.2 Available documents                 |   |

## How do I read the documents?

- First be sure to read the Operation Manual, so as to install the device correctly.
- Refer to the Application Manual with regard to the basic configuration and operation of the motor.
- If the device is controlled by way of a field bus option card, please use the separate user manuals for the individual bus systems.
- The parameter list sets out all the parameters at the Local Administrator level (the user level of the DriveManager) in table form. Their sequencing is oriented to the layout of subject areas in the DriveManager DM 5. Consequently, the parameters are not numbered consecutively.
- Once wired up, the drive unit can be parameterised with the DriveManager DM5.0and commissioned into operation.

## Attention: Failure to danger to

Failure to comply with the safety instructions during commissioning may pose a danger to life for the operating personnel and lead to destruction of the device.

## Abbreviations

| DriveManager DM5                             | DM5   |
|--|-------|
| ServoOne                                     | SO8   |
| Oscilloscope software                        | Scope |
| Firmware (device software)                   | FW    |
| Software                                     | SW    |
| Table 1.3 Abbreviations used in the document |       |





## Pictograms used

The safety instructions detail the following hazard classes:

| Warning symbols | General explanation  | Hazard class to ANSI Z 535                                      |
|-----------------|--|---|
|                 | ATTENTION: misoperation may result in damage to the drive or malfunctions.         | Misoperation may result in damage to the drive or malfunctions. |
|                 | DANGER: from electrical tension!<br>Improper behaviour may endanger<br>human life. | Death or serious injury will occur.                             |
|                 | DANGER: from rotating parts! Drive may start up automatically.                     | Death or serious injury may occur                               |
|                 | NOTE: Information  | Useful information  |

Table 1.4 Explanations of warning symbols

# 2. System requirements

| Requirements                      | Interfaces  | Supply package                  |
|-----------------------------------|---|---------------------------------|
| Supported operat-<br>ing systems: | <b>USB port:</b><br>Cable designation:  |                                 |
| MS Windows XP,<br>Vista           | CC-USB 0x: USB cable,<br>A to B   | - star - pro-                   |
| MS WINDOWS<br>.NET 2.0            | <b>TCP/IP interface:</b><br>Cable designation: CC-<br>ECL 0x: Crosslink Ether-<br>net cable, CAT 5, with<br>2 x RJ45 connectors |                                 |
|                                   |   | No interface cable is supplied! |
|                                   |   |                                 |

| Installation of<br>Windows .NET 2.0:   | Instal. USB driver::   | Configuration of the network port under WINDOWS XP:   |
|--|--|---|
| If the <b>WINDOWS</b><br>.NET 2.0 program is<br>not installed on the<br>computer, it needs to be<br>installed.<br>The installation is carried<br>out in the language in<br>which DM5 is installed. | <ul> <li>Connect the PC and the device.</li> <li>Connect a USB cable (CC-USB 03) to terminal X<sup>2</sup> or an Ethernet cable to X<sup>3</sup>.</li> <li>After connecting, the driver must be installed.</li> <li>The installation process is guided by a Setup Wizard.</li> <li>The driver is also to be found on the supplied CD-ROM.</li> </ul> | To enable communication via<br>the Ethernet port, a number of<br>settings need to be made.<br>Since there are a large number<br>of different configurations and<br>application cases, this descrip-<br>tion focuses solely on connect-<br>ing to a single drive unit.<br>To configure the network port,<br>the network connections must<br>first be opened.<br>Menu:<br><start<br><settings<br><network connections<br="">From the dialog box which<br/>opens up, click on a network<br/>port to select it as the communi-<br/>cation interface.</network></settings<br></start<br> |
| Table 2.5 Preconditions for i  | netallation  |   |

Table 2.5 Preconditions for installation



NOTE: The cable designation is at the same time the order code for purchase of interface cables.

The cables are not supplied with the DM5!



[Installation]

## 

## The IP address of the network card:

To connect via TCP/IP, note that the IP addresses of the device and the PC must be different.

The IP address assignment must be in accordance with **Class C (192-223)**. The controller address always begins with the end digit 5 (see example).

#### Example:

#### • Device IP address

| For the first controller | in a network:              |
|--------------------------|----------------------------|
| 1st controller:          | 192.168.39. <b>5.</b>      |
| 2nd controller:          | 192.168.39. <b>6.</b>      |
| 3rd controller:          | 192.168.39. <b>7.</b> etc. |

#### • PC IP address

Must differ from the device IP address in its last digit. The device and PC addresses must never be identical. e.g. PC: 192.168.39.102

## Ethernet connection by red Crosslink cable





Figure 2.1 Ethernet connection by CC-ECL 0x: Crosslink Ethernet cable, CAT 5, with 2 x RJ45 connectors

## 2.1 Installing and uninstalling

| Installation   | Deinstallation  |
|--|---|
| <ul> <li>Insert the CD-ROM.</li> </ul>   | Uninstalling via WINDOWS  |
| <ul> <li>Run Setup.exe.</li> <li>Follow the instructions in the Wizard.</li> <li>When installation is complete, the DM5 icon is placed on the desktop. Double-clicking on it connects to the controller which is physically connected to the PC.</li> <li>Then start configuring the controller parameters.</li> </ul> | <ul><li>Settings</li><li>Control Panel</li><li>Uninstall software</li></ul> |
| Table 2.6 Installing / uninstalling  |   |



ATTENTION: If the Ethernet port is used for communication between the DM5 and a controller, an installed and enabled software firewall may hinder communications. Make sure the firewall is configured correctly, and also check your network settings. Contact your system administrator if you are in any doubt.

# 3. Starting DriveManager DM5

## 3.1 Opening the user interface

When installation is complete, this icon is automatically installed on the desktop.



Figure 3.1 Opening the user interface



NOTE: Before a connection is made, the following points should be checked:

- The controller is being supplied with 24 V control voltage (X9 or X10).
- An Ethernet cable CAT5 RJ-45 or a USB cable CC-USB 0x is connecting the PC to the device.
- When connecting via Ethernet, a valid IP address must be configured on the PC.

## 3.2 Creating a new project:

- Menu **<File**
- Menu **<New** "Create new project"
- Double-click on "New project" (please give the project a unique name).
- Select the port to use (Ethernet or USB)

#### DM5 start screen



Figure 3.2 Blank DM5 user interface: No project yet exists



NOTE: Communication between the DM5 and one or more controllers can optionally be routed via the two diagnostic ports:

• Ethernet port TCP/IP

• USB



### [Password]



#### Port selection:



*Figure 3.3 Selecting the communication port* 



NOTE: If the directory structure (explorer) is displayed in black the communication has been successfully set up; the controller is in Online mode. Blue type signifies that the controller is in Offline mode; parameter changes are not updated.

# 4. User interface

## 4.1 General

The user interface can be customised by users, and so may vary widely in appearance.

Parameters map defined variables from the device firmware which can be edited in **dialog boxes**, in the **Parameter Editor** or over **a bus system** As well as single parameters, there are also many field parameters in the relevant subfolders. Each parameter is detailed by additional attributes (see table 4.4 Parameter information).



ATTENTION: Changes must be saved on the drive unit. Any data not saved will be lost as soon as the device is disconnected from the 24 V control voltage.

## 4.2 User interface layout

When DM5 is launched for the first time, the user level is preset to "Local Administrator".

On the left-hand side you see the explorer, enabling you to navigate through your projects and subject areas. On the right you see your open window layout, and the Parameter Editor if it is open.

You can customise the user interface to suit your personal needs. You can move the various windows around as you want.

If no project has yet been selected the user interface is empty!



#### Figure 4.1 DM5 user interface



Figure 4.2 Parameter view in Parameter Editor



DM5 User Manual



| Windows menu bar         File         New         Open         Close project         Save "New project"         Save all         Print         Preview of         Recent projects         Recent files         Close         Close         Screenshot 1   |  |
|---|--|
| <ul> <li>Save under a defined file name</li> <li>Save all: <ul> <li>All settings open in the background are s</li> <li>Recent projects: <ul> <li>Path to recently opened projects</li> </ul> </li> <li>Recent files: <ul> <li>Path to recently opened files</li> </ul> </li> <li>Close: <ul> <li>Close:</li> <li>Last setting is saved and DM5 closes.</li> </ul> </li> </ul></li></ul> | Edit   Undo   Strg+Z   Repeat   Strg+X   Cut   Cut   Strg+X   Cut   Strg+C   Paste   Strg+V   Alle auswählen      Bate < |

Table 4.1 Windows menu bar

| Extras     Windows     Help       Customize     Options       Clear all device parameter caches       Firmware loader       Compare settings   | <ul> <li>Extras:         <ul> <li>Options:</li> <li>Options: - DM5 settings: What is saved how and where, e.g. paths to the storage locations of projects, data sets, log. Definition of the startup user level</li> <li>Clear all device parameter cache</li> <li>Parameter value substitution texts can be deleted and new ones loaded</li> <li>Firmware loader</li> <li>Firmware download wizard</li> <li>Compare settings</li> <li>Data set comparison feature</li> </ul> </li> </ul> |
|--|---|
| Windows     Help       Close document windows       Close docked windows       Close all windows       Control "S084.006"       Motor "S084.006"       Encoder "S084.006"       Power stage "S084.006"       Digital Scope "S084.006"       Manual mode "S084.006" | <ul> <li>Windows window handling</li> <li>Close document windows <ul> <li>Close all open windows</li> </ul> </li> <li>Close docked windows including <ul> <li>Drive status, Manual mode, etc.)</li> </ul> </li> <li>Close all windows: <ul> <li>Close all windows</li> </ul> </li> <li>Beneath the "Close all windows" option all the open windows are listed</li> </ul>  |
| Help<br>Content<br>Index<br>Search<br>Info   | Help<br>• Info:<br>- Information about the installed DM5 version.   |

Table 4.1 Windows menu bar

| 2 Icon bar for data set handling                       |   |  |  |
|--|---|--|--|
| A detailed description of data s                       | et handling procedures is given in section 4.4.   |  |  |
|  | <ul> <li>Compare data sets<br/>Data sets from an active device or a database<br/>can be compared.</li> </ul>                              |  |  |
| Local administrator                                    | <ul> <li>Set the user level</li> <li>For a standard commissioning procedure the<br/>"Local Administrator" level is sufficient.</li> </ul> |  |  |
| 5084.006   | Display: Active device  |  |  |
| Save inside  | Save parameter settings (data set) in device  |  |  |
| To file  | • Save a data set to a database   |  |  |
| From file  | Load a data set from a database   |  |  |
| Reset  | Reset to factory defaults   |  |  |
| Digital Scope  | Open the "Digital Scope" function   |  |  |
| Table 4.2         Saving, loading, resetting data sets |   |  |  |
|  |   |  |  |



## 

# 3 Shortcut icon bar

These icons provide shortcuts to useful subject areas and status displays. The scope, device status and control windows can be accessed very quickly. The meanings of the various icons are explained in section 7, "Device status".

| Power stage              | Open the Power Stage dialog box   |
|--------------------------|---|
| • Motor                  | Open the motor parameters from the Parameter Editor   |
| Standardisation/units    | Open the "Standardisation" [scaling] selection box<br>(Standard / DS402, Sercos, User)                  |
|                          | Open the display instruments<br>You can read the value/alarm range directly from the<br>device setting. |
| Digital inputs           | Status display for digital inputs   |
| Digital outputs          | Status display for digital inputs   |
| \varTheta 🖨 Drive status | Device status: according to the state machine, error display  |
|                          | Device type, FW version, serial number  |

| Manual mode    | Open the control window for manual mode |
|----------------|---|
| Warning status | Display of pending warning messages     |

Table 4.3 Icon bar with shortcuts to frequently used subject areas



The explorer is a directory structure used to navigate around DM5. Its layout is familiar from that of Windows Explorer. The explorer displays the following information:

- Project name
- Communication method
- Number of interconnected controllers (first device corresponding to node 0)
- Device name
- Scope function
- PLC programming level (as from FW V 2.0)
- "Drive settings": Selection of subject areas

Figure 4.3 Explorer



Figure 4.3 Explorer

| Analog channel ISA01 '  | Project - 7 X  | <u>  _ 1</u> | Analog                         | ı chann     | el ISA01 "S084.006  | - |
|---|--|--------------|--------------------------------|-------------|---|---|
| Number search   | Number search • 183  |              | ld                             | Sub id      |   | V |
| Number search<br>Name search<br>Description search<br>Value search<br>All text search | Hew project     Get USB (COM3)     Get USB (COM3)     Get USB (COM3)     Get USB     Get USB |              | 183<br>- 183<br>- 183<br>- 183 | 0<br>1<br>2 | MPRO_ANA1_Scale<br>MPRO_ANA1_TScale<br>MPRO_ANA1_SScale<br>MPRO_ANA1_PScale | Э |
| Figure 4.4 Selection for search and se  | arch method  |              |                                |             |   |   |

#### The Control, Scope, I/O Status and Device Status function windows

| 5  | 7<br>9          | 8          | 10              | 1               | The func-<br>tions in these<br>windows are<br>dealt with in |
|--|-----------------|------------|-----------------|-----------------|---|
| Manual mode via<br>the Control window<br>Section 6 | Scope<br>window | Cockpit    | I/O win-<br>dow | Drive<br>status | separate sec-<br>tions of this<br>document.                 |
| Section 6  | Sec-<br>tion 5  | Status dis | plays Sec       | tion 7          |   |

Figure 4.5 Function windows

## The search function

The search function permits searching based on a variety of criteria. If you are looking for a specific parameter number for example, the explorer displays the subject area(s) containing the parameter in question. When you double-click on the subject area in the explorer the parameter opens up in the Parameter Editor. To return to the previous view, clear the search term from the input box.



## 

## 4.3 The Parameter Editor and parameter dialog boxes

To provide user-friendly handling, subject areas are presented as dialog boxes. The underlying parameters can all be displayed in table form.



- Each list box or input box in the dialog is a parameter. Details on the stored parameters can be viewed in a pop-up accessed by pressing the F1 key.
- To switch from the dialog box to a parameter list view, right-click anywhere inside the box and from the pop-up menu choose "Switch to list view".

Figure 4.6 "Motion profile" subject area: "Basic settings" dialog box with F1 pop-up

#### Accessing multiple subject areas

|   | ld   | Sub id | Name                | Value               | Unit         | Introductio     | n   | Туре          |
|---|------|--------|---------------------|---------------------|--------------|-----------------|---|---------------|
|   | 450  | 0      | MOT_Type            | PSM                 |              | Motor type      |   | uint16        |
|   | 490  | 0      | MOT_IsLinMot        | ROT                 |              | Selection i     | f linear or rotatory motor data are valid | uint16        |
|   | 1530 | 0      | SCD_SetMotorControl | READY               |              | Determinat      | ion of default motor control settings     | uint16        |
|   |      |        | PS motor            |                     |              | Synchrono       | us motor                                  | Parameter gro |
|   |      |        | PS linearmotor      |                     |              | Synchrono       | us linear motor                           | Parameter gro |
|   |      |        | AS motor            |                     |              | Asynchron       | ous motor                                 | Parameter gro |
| 2 |      |        | Protection          |                     |              | 12t- and ter    | mperature sensor protection               | Parameter gro |
|   | 731  | 0      | MON_MotorTempMax    | 100                 | deg C        | max. motor      | r temperature, switch off value           | float32       |
|   | 732  |        | MON_MotorPTC        |                     |              | select moti     | or temperature sensor                     | Sub paramete  |
|   | 732  | 0      | Туре                | perature sensor 👻   |              | sensor type     | e   | uint16        |
|   | 732  | 1      | Contact             | OFF(0)=No motor te  | mperature se | nsor            | ection                                    | uint16        |
|   | 733  |        | MON_Motorl2t        | KTY(1)=KTY84-130    |              |                 | tection parameters                        | Sub paramete  |
|   |      |        |                     | PTC(2)=PTC sensor   |              | rcuit proof     |   |               |
|   |      |        |                     | TSS(3)=switch (Klim |              |                 |   |               |
|   |      |        |                     | PTC1(4)=PTC sense   | -            | ort circuit pro | a   |               |
|   |      |        |                     | (5)-(5)=Not used    |              |                 |   |               |

- The "Motor" subject area is the current open one (marked in red).
- The other subject areas, such as Control, are open in the background and can be quickly accessed.
- The open window in the foreground shows the settings of parameter P 0732 Type.

Figure 4.7 Opening multiple subject areas at once

#### Changing a parameter value

A parameter contains either a value or an option selectable from a list box. Preset numerical values are always based on the selected user units ("Standardisation" subject area).



NOTE: A parameter can only be written or read with the appropriate access rights (e.g. "Local Administrator"). A changed parameter must always be saved on the device. When editable online, a parameter executes a reaction on the device immediately, so inputs must always be carefully checked.

#### Parameter Data menu

| Display field            | Explanation                  | Example                                     |
|--------------------------|------------------------------|---|
| Id                       | Parameter number             | 731   |
| Sub Id                   | Index of field parameter     | 0   |
| Name                     | Parameter name               | MON_Motor TempMax                           |
| Value                    | Value                        | 100   |
| Unit                     | Unit                         | deg C                                       |
| Introduction             | Summary description          | max. motor temperature,<br>switch off value |
| Туре                     | Data type                    | float32                                     |
| Default value            | Factory preset default value | 100   |
| Minimum                  | Minimum value                | 0   |
| Maximum                  | Maximum value                | 1000  |
| Read level               | Read level                   | 0   |
| Write level              | Write level                  | 1   |
| Table 4.4 Parameter data |                              |   |

## 4.4 Handling of data sets

#### Saving, loading, printing factory defaults

| Window   | Explanation  |
|--|--|
| Ele       Wew       Edit       Extras       Windows         Wew       •       •       •         Open       •       •       •         Close project       •       •       •         Save "New project"       Strg+S       •         Save as       •       •       • | <ul> <li>Save a project Saving</li> <li>via the File menu always saves a complete project. A project comprises: the data sets of the network devices as well as any scope plots, log entries and views.</li> <li>A project file is identified by the extension .dmprj (drivemanager project)</li> </ul>      |
| Save inside  | <ul> <li>Save to controller</li> <li>As soon as changes are made to a parameter they must be saved to the device. Otherwise the setting will be lost if the 24 V control voltage fails.</li> <li>Saved projects, data sets and scope plots can be retrieved .dmdvadj (drivemanager device adjust)</li> </ul> |
| To file  | <ul><li>Save to PC</li><li>Device data are saved to the PC.</li></ul>  |
| From file  | <ul> <li>Download from PC</li> <li>Saved projects, data sets and scope plots can be retrieved.</li> </ul>  |
| Reset  | Reset <ul> <li>Reset the device to its factory defaults.</li> <li>All customer settings are overwritten.</li> </ul>  |

Table 4.5 Data set handling

| Parameter  | dialog | box |
|------------|--------|-----|
| rurunicter | ululog | DOX |



Figure 4.8 Parameter dialog box, "Speed controller" subject area



DM5 User Manual

## 

| Window   | Explanation  |
|--|--|
| File       View       Edit       Extras       Windows       Help         Image: Sevent Se | <ul> <li>Save a scope plots</li> <li>"Save scope plot of" Save under the general name</li> <li>"Save scope plot of as" Save under a self-defined name</li> <li>"Save all" Save all windows open in the back-ground.</li> </ul> |
| Save all         Prink "Scope plot of \$084.006 on 07.04.2008 14:46:59"         Strg+P           Preview of         Preview of         Preview of  | <ul> <li>Print a scope plot</li> <li>To launch the print function choose<br/>File - Print - Scope plot.</li> </ul>   |
|  | <ul> <li>Print parameters</li> <li>Select the parameter, press Ctrl+C to copy it and paste it into an Excel worksheet. The list can be printed from there.</li> </ul>  |

Table 4.5 Data set handling

# 5. Digital Scope

## 5.1 General

The digital scope of DM5 offers the basic functions of a physical oscilloscope.

It enables control variables required for commissioning, fault analysis and control optimisation to be plotted over time.

- Simultaneous plotting of up to 6 variables
- Selection of a trigger signal (rising/falling edge)
- Pretrigger (preview)
- Bit trigger (trigger in response to a bit signal)
- Preset the recording time
- Archive plots
- Save and load scope projects

## Opening the scope function

The scope can be opened by clicking the Scope icon or from the explorer.



## 5.2 Scope settings

#### "Channel" settings



- To record a variable with a channel, click on one of the channel boxes 0 to 5. A box then opens in which you can select the variable from a pick list. To find a variable more quickly, you can use the explorer to make your selection. When you have selected the variable, it is displayed to the right of the ticked checkbox.
- A channel is hidden by clearing the checkbox.
- Tick the "plot to right axis" box to switch the dimensioning axis.

Figure 5.1 Selecting the variable to plot



#### "Trigger" settings

| Start             | Stop            |  |
|-------------------|-----------------|--|
| Hand open         | ating triggePic | k list for trigger   |
| Status Off        |                 | able   |
| Channels Trigger  | Time            |  |
| nref              | ^               |  |
| Mode              |                 | Mode   |
| Rising edge       | •               | Rising edge  |
| Level             |                 | Auto trigger   |
| 30                | [rpm]           | Falling edge<br>Rising edge  |
| Pre trigger<br>10 | [%]             | Both edges<br>Falling edge, symmetrical<br>Rising edge, symmetrical<br>Both, symmetrical |
| 📃 Bit trigger     | 0               |  |

- Click on the "trigger variable" button to open a pick list.
- "Mode"
- Edge settting: Rising / Falling/ both edges
- "Level"
- When the trigger threshold is reached, the scope starts plotting the selected variables.
- "Pretrigger" The scope starts plotting a programmable time prior to actual triggering.

Figure 5.2 Trigger condition settings

#### "Time" settings

| Digital Scope "S08                 | 4.006"      |
|------------------------------------|-------------|
| Start                              | Stop        |
| Hand operati                       | ing trigger |
| Status Off                         |             |
| Channels Trigger                   | Time        |
| Sampling base time<br>6,25E-05 [s] |             |
| Sampling time [s]                  |             |
| 0,000375                           | [s]         |
| Recording time [s]                 |             |
| 0,511875                           | [\$]        |
|                                    |             |

- Sampling base time [s]: 6.25E-05 is the base value referred to the sampling time.
- Sampling time: The preset sampling time can only ever be a multiple of the base time.
- Recording time: Any recording time value can be entered. Values less than the base sampling time are ignored and adjusted to the preset base sampling time. The recording time is limited by the preset sampling time, the available scope memory and the number of active channels. The recording time entered by the user is then checked according to those criteria and optimised.

Figure 5.3 Time setting for a scope plot



Note: To achieve the best resolution the "Sampling time" is set to 0. Then the "Recording time" should be set to the desired duration.

22

When the settings have been made the scope is enabled by clicking the Start button. The status indicator on the Scope screen then passes through the following states:

| Digital Scope "SU84.UU5"  Start Stop  |                     |
|---|---------------------|
| Hand operating trigger Status Waiting for trigger Channels Trigger Time   | Waiting for trigger |
| Ulgital Scope "SU84.UUb"       Start       Start       Hand operating trigger       Status       Recording       Channels     Trigger | Recording           |

Figure 5.4 Starting a scope plot

When recording is complete the plot window might look like this.



Figure 5.5 Example of a scope plot (target/actual speed and target/actual position)

## Scope plot editing tools

User-friendly editing tools:



Figure 5.6 Scope tools

Scope



| lcon              | Dialog box  | Function |
|-------------------|---|----------|
| <b>(</b><br>Scale | Scale the X axis and the two Y axes.  |          |
| Original view     | Restore the original view.  |          |
| Key               | Hide and show the key<br>The title bar, the footer and the key can be hidden. |          |
| Figure 5.6 Sco    | ope tools   |          |



If the function is enabled, red markers and an additional window showing the measured values are displayed in the plot window. Four slide gauges are provided, permitting the difference between two points on the X and Y axis to be determined. The X axis (abscissa) is plotted by X1/X2 and the Y axis (ordinates) by Y1/Y2.

The measured values are displayed at the bottom of the screen, with "X1" corresponding to the values at the position of marker X1, "X2" the values at the position of marker X2 and "Delta" the difference between the two values.

The markers can be adjusted in two ways:

1. Click on their triangular handles and, holding the mouse button down, drag them to the left or right or up or down.

2. Click anywhere in the graph. Move the marker pair "X1" and "Y1" until the point of intersection between them is at the point where you clicked. If you hold additionally press the <Ctrl> key as you click, the marker pair "X2" and "Y2" will be moved.

Figure 5.6 Scope tools

| Dialog box   |   | Func   | tion   |
|--|---|--|--|
| When markers "X1" and "X2" hav<br>ues of the plotted curves are displa   |   | ne measurement lo  | cation, the val-                                   |
|  | X1  | X2   | Delta  |
| Time [s]   | -0,122  | 3,825  | 3,947  |
| ref. speed, summed [rpm]   | 6,233   | -674,779   | -681,012   |
| <ul> <li>✓ ref. speed, summed [rpm]</li> <li>✓ quadrature axis ref. voltage [v</li> <li>✓ quadrature axis actual curren</li> </ul>               | /] 4,021  | -11,49   | -15,511  |
| 🔽 guadrature axis actual curren  | it (A1 0.042  | -0,047   | -0,089   |
| the "X1" and "X2" positions along<br>checkboxes which you can use to<br>number of curves you are wanting   | g with the difference<br>show (default) or hi<br>g to display exceeds | de the individual cu<br>the available space                      | on the left are<br>irves. If the<br>in the window, |
| the "X1" and "X2" positions along<br>checkboxes which you can use to   | g with the difference<br>show (default) or hi<br>g to display exceeds | e between them. C<br>de the individual cu<br>the available space | on the left are<br>irves. If the<br>in the window, |
| the "X1" and "X2" positions along<br>checkboxes which you can use to<br>number of curves you are wanting<br>scroll bars are automatically displa | g with the difference<br>show (default) or hi<br>g to display exceeds | e between them. C<br>de the individual cu<br>the available space | on the left are<br>irves. If the<br>in the window, |
| the "X1" and "X2" positions along<br>checkboxes which you can use to<br>number of curves you are wanting<br>scroll bars are automatically displa | g with the difference<br>show (default) or hi<br>g to display exceeds | e between them. C<br>de the individual cu<br>the available space | on the left are<br>irves. If the<br>in the window, |



- Multiple plots can be opened simultaneously.
- It is possible to copy and cut individual curves, or to move them from one window into another.

#### Procedure:

- Right-click on the tab of the plot you want to additionally open.
- Horizontal or vertical window opening by Tab Group.
- Click the "Cut/Copy/Paste" button
- After clicking the button, click on a curve. It is then displayed in double line thickness to indicate that it is activated. Click again on an area next to a curve to deactivate the selected curve again.

Figure 5.6 Scope tools

\_

| lcon                        | Dialog box  | Function   |
|-----------------------------|---|--|
|                             | Copy, cut and paste   |  |
|                             | Having activated a curve, right-click to open a pop-u<br>the available functions:<br>Cut<br>Copy<br>Paste   | p menu from which you can select   |
|                             | If you choose "Copy", the marking of the current sel<br>right-click inside a second plot the pop-up reappears<br>functions are disabled and the "Paste" function is ac<br>a copy of the curve you selected in the first plot is pa<br>scaling is automatically adjusted, and the inserted cu<br>previously used in this graph.<br>The curve colours are not saved when the graph<br>might mean that the curves are a different colo | 5. This time the "Cut" and "Copy"<br>tive. When you choose this option<br>isted into the second plot. The<br>rve is displayed in a colour not<br>h is saved to the hard disk. This |
|                             | Cutting is effected in the same way, except that the cur  | rve marked in the first plot is deleted.   |
|                             | Drag-and-drop<br>You can also copy a curve from one plot to another h<br>so, press and hold down the <ctrl> key then press th<br/>it down, drag the curve into the second graph. The c<br/>with a plus sign:</ctrl>   | he left mouse button and, holding  |
|                             | In the second plot, release the mouse button and a c<br>plot will be inserted at that point.  | copy of the curve marked in the first  |
| Mathemati-<br>cal functions | Currently not yet implemented   |  |

Figure 5.6 Scope tools

| lcon   | Dialog box   | Function                          |
|--|--|-----------------------------------|
| Back-up scope<br>settings                                  | Back-up a scope setup<br>Enables the graph to be plotted on a different comp<br>as were used to create the original image. | uter with the same scope settings |
| Import mea-<br>suring points<br>into an Excel<br>worksheet | Measuring points of a scope plot can be displayed ar   | nd edited in an Excel worksheet.  |
| ()<br>Help   | Currently not yet implemented  |                                   |

Figure 5.6 Scope tools

Saving, printing and loading a scope plot

| File | View      | Edit     | Extras      | Windows      | Help            |        |
|------|-----------|----------|-------------|--------------|-----------------|--------|
|      | New       |          |             |              |                 | •      |
| 2    | Open      |          |             |              |                 | •      |
| ്    | Close pr  | oject    |             |              |                 |        |
|      | Save "So  | ope plo: | t of 5080.  | 000 on 10.01 | .2008 14:06:49" | Strg+S |
|      | Save "So  | ope plo: | t of 5080.  | 000 on 10.01 | .2008 14:06:49" | as     |
| 9    | Save all  |          |             |              |                 |        |
| 3    | Print "Sc | ope plot | t of 5080.0 | 000 on 10.01 | .2008 14:06:49" | Strg+P |
| D.   | Preview   |          |             |              |                 |        |
|      | Recent p  | projects |             |              |                 |        |
|      | Recent f  | iles     |             |              |                 |        |
|      | Close     |          |             |              |                 |        |

#### Saving:

• Open File menu

There are two ways of saving a plot:

• Save Scope plot...

The plot is saved to the folder LTI Drivemanager\Projects\Name of project\digital scope (see also Recent files).

• Save scope plot as...

This enables you to select your own location and plot name.

Save all

All windows which have not yet been saved are saved in the project.

Figure 5.7 Saving a scope plot

#### Loading:

• Choose **"File"** - **"Open"** - "Digital scope record..." to open the folder containing the scope files, where you can select the plot you want and open it.

#### **Printing**:

- From the **"File"** menu
- choose "Print" "Scope plot of..."

Figure 5.7 Saving a scope plot





# 6. Control window "Manual mode"

## 6.1 General

Manual mode enables a controller to be controlled in different modes regardless of whether a higher-level control system is pre-installed or not. All that is required is for the hardware to be enabled first (STO and ENPO).

The drive motion can be plotted with the scope function, permitting analysis of the control performance.



ATTENTION: Before this function is started, a controller must have been commissioned into operation as stipulated in the Operation Manual. When the Control window is opened the parameter settings in the connected device are automatically changed and are then restored when the window is closed. Communication should not be interrupted (such as by a power failure, unplugging the connecting cable or suchlike) while the Control window is active.



DANGER: Manual mode causes the axis to execute movements. The connected control system is not active, and cannot intervene in the movement. It must be ensured that no hazard is posed to people or machinery.

In an emergency, the drive can be stopped at any time by cancelling the hardware enable (ENPO, STO). In the case of lifting applications, it must be ensured that a mechanical brake is installed.



NOTE: If a drive cannot be moved by way of the Control window, check the following points:

- Controller system state
- Motor data
- Possibly safety switch
- Quick stop active
- Hardware enable via STO and ENPO



## 

## 6.2 Opening the Control window

The Control window can be opened either by clicking the icon or by way of the folder in the "Manual mode" explorer branch.



## The Control window



The Control window is launched by clicking the "Activate manual" button. The following warning then appears, which you must acknowledge by placing a tick in the box.



NOTE: Only when you have acknowledged the warning notice can the Control window be activated. Please be sure to read and observe the safety instructions.

| Information on saft   | yl  |    |
|---|---|----|
| Re:   | Attention!<br>ad following information on safety carefully!   | A  |
| * While operation activ<br>* Motor is energized on<br>* Motor will be set in mo<br>* A connected and adju | ill be changed. After finished operation originally adjustement will be restore<br>e, saving of device adjustment is disabled.<br>demand. | d. |
| 🔲 I have read and ur  | nderstood information on safty above  |    |
| Continue  | Cancel  | .: |

- When the Control window is opened a number of drive parameters are automatically changed. When you close the window the original parameter settings are restored.
- It is not possible to save the parameters while the Control window is open.
- Current is applied to the motor.
- The motor builds up its rotating field and is able to execute movements.
- A connected and parameterised motor brake is opened. The brake must be connected to X13 and the digital brake output P 0125 must be set to BRAKE (2)!
- Before activating control, make sure no hazards are posed to people or machinery.

Figure 6.2 Safety instructions

30

#### 6.2.1 Standard mode

Here the basic settings for control in manual mode are shown based on the example of PCON (position control).



DANGER: If "Motion profile IP(1)" is selected, the reference (setpoint) values are passed through directly to the controller. No ramps are active. The drive attempts to reach its end position with maximum dynamism. There is a risk the mechanism may be destroyed!



Figure 6.3 Standard mode (basic setting) for the relevant control mode

#### 6.2.2 Homing mode

When positioning in manual mode, all homing methods can be selected from the "Homing mode" list box.



Figure 6.4 Selection of homing mode



[Manual mode]

#### 6.2.3 Jog mode

Two speeds can be selected for both directions.

Click the Jog(+) or Jog(-) button to start jog mode in infinite positioning mode. When you release the button the drive stops with the programmed braking ramp.

| Standard mode Homing mode | Jog mode | Reverse mode |
|---------------------------|----------|--------------|
| 💿 Slow jog                |          |              |
| 🔿 Quick jog               |          |              |
| Jog -                     | L        | og +         |
|                           |          |              |



### Reverse mode

In reverse mode it is possible to execute a change of direction on reaching a defined position or velocity. At a position of 360° for example, the drive rotates 360° in the positive direction and then 360° in the negative direction.

| Standard mode    | Homing mod       | e Jog mode Re    | verse mode |
|------------------|------------------|------------------|------------|
| Motion profile   | •                |                  |            |
| PG(0) = setpoint | t effects to pro | ofile generator  | ~          |
| Acceleration:    |                  | 1000             | rev/min/s  |
| Deceleration:    |                  | 1000             | rev/min/s  |
| Speed:           |                  | 1793             | rev/min    |
| Position:        |                  | 36000            | Degree     |
| Reverse eve      | ent:             |                  | -          |
| 🔘 Position       |                  | 🔘 Speed          |            |
| 0                | ms               | hold after targe | t reached  |
|                  |                  | Start            | Stop       |

- Selection of the variable by which a reversal of direction is triggered.
- Hold after target reached: Delay before reversing direction

Figure 6.6 Reverse mode



NOTE: Manual mode is particularly well suited to control optimisation. Step responses can be recorded using the scope function.

The controller optimisation procedure is detailed in the Application Manual.

# 7. Drive status

## 7.1 Status displays

There are various monitors providing information on the device status and displaying device-specific data.

- Cockpit (actual value display)
- Digital inputs
- Digital outputs
- Drive status
- Drive Description





Figure 7.1 Status window





Figure 7.1 Status window

#### • Pop up displaying error messages, e.q.: Error 6-3 • Error name: "Error 6-1" PTC DIN3 error detected (overtemperature, resistance higher than 3500 Ohm) • Cause: "Motor temp too high" Cause: Remedy: "Wait and let motor cool Remedy down". Additional information emperature too high (DIN3). 0 ./source/mon.c, line 1644 Source Quit error Cancel Drive status "S080.000" A fault is indicated in the status window by the red bar flashing. You can view the error history (max. 20 entries; see Fault: PTC DIN3 error detected screenshot below). If there are more than (overtemperature, resistance ... 20 entries, the older ones are deleted to Alarm messages: make space. Click "Quit error" to reset an 🙆 Quit error Error history. error. This is only possible when the cause has been eliminated though! iect-->USB (COM3)-->0-->5080.00 pr bistory of \$080,000 (N No. Label Time stamp | Cause 8 Error 6-3 7057211h PTC DIN3 error detected (overtemperature, resistance Error 6-3 7057210h PTC DIN3 error detected (overtemperature, resistance 10 Error 6-1 7057193h Motor temp. to high Wait and let motor cool dowr

## 7.2 Fault display

In the event of an error, the "Drive status" monitor displays a red signal and in parallel A pop-up appears showing more details on the error. For this to happen the "Drive status" monitor must be open. Alongside the error number, it displays information including a description of the error and possible remedies. The error history provides details of the last 20 error messages, including the information also given in the actual error display. The error history also includes a time stamp. This indicates the time after power-up (switch-on of the 24 V voltage) at which an error occurred (no real-time clock).



NOTE: Errors can only be reset when their cause has been eliminated. In the case of some errors, it may be necessary to disable and then re-enable the power stage in order to perform a reset.



Error history

## 8. Password and user levels

### User levels

There are five user levels controlling access to parameters.

| Local administrator  | • |
|----------------------|---|
| Observer             |   |
| Fitter               |   |
| Local administrator  |   |
| Global administrator |   |
| Internal             |   |

Figure 8.1 User level pick list

## Description of the user levels

| Level   | User level                     | Description   | Password |
|---------|--------------------------------|---|----------|
| 0       | Observer                       | Authorised for read access only   | No       |
| 1       | Fitter                         | Restricted parameter access   | No       |
| 2       | Default<br>Local administrator | 95 % of all applications can be parameter-<br>ised with this level authorisation. | No       |
| 3       | Global<br>administrator        | In-house user level;<br>access barred   | Yes      |
| 4       | Internal                       | Developer access;<br>access barred  | Yes      |
| Table 8 | .1 Available user le           | vels  |          |

## Use of passwords

Access to parameters can be restricted further, beyond the constraints of the user level hierarchy. Passwords can be freely assigned, and bar access to the device for unauthor-ised personnel.



ATTENTION: Responsibility for administering passwords lies solely with the user.

## Password window

Passwords are defined and assigned in the "Administration" subject area.

| Passwords used to control pa | rameter access:    |
|------------------------------|--------------------|
| Fitter (2)                   |                    |
| Local administrator (3)      | TEST               |
|                              |                    |
| Passwords used to control ho | sts device access: |
| Passwords used to control ho | sts device access: |

Figure 8.2 Selection of the area to be restricted

| • | Parameter access for    |
|---|-------------------------|
|   | the "Fitter" and "Local |
|   | administrator" levels   |

- Access to the manual mode window
- Authorisation to download or to save device data.



## 

## Procedure

Select area

e.g. "Local administrator":

Choose password

e.g. "TEST"

The next time a connection is made the following password prompt appears. The Editor opens when the password has been entered.

| The following device                           |       |
|--|-------|
| \$080.000 (New project>USB (CDM3)>0>\$080.000) |       |
| has parameter access protection in level       |       |
| Local administrator (2)                        | 劉 20  |
|  | 311   |
| Please enter password:                         | Le De |
| XIEX   |       |
|  |       |
| <u>Dk</u> <u>Cancel</u>                        | Help  |

- Enter password (e.g. "TEST"). Input is case-sensitive. On entering the password access is granted.
- To cancel a password bar, the entry is cleared from the form shown in screenshot 8.2. When the user reconnects no password prompt appears.

Figure 8.3 Password prompt, if a password is required

# Index

## А

| Available documents | 7 |
|---------------------|---|
|                     |   |

## С

| Channel                      | 21 |
|------------------------------|----|
| Cockpit                      | 16 |
| Communication                | 9  |
| Compare settings             | 15 |
| Comparison of data sets      | 15 |
| Control window "Manual mode" |    |

### D

| Data set handling     |     | 15 |
|-----------------------|-----|----|
| Digital Scope         |     |    |
| Direction of rotation |     | 32 |
| Drive status          | 16, | 33 |

## Е

| Editing a scope plot | 23 |
|----------------------|----|
| Explorer             | 16 |

### F

| Factory setting | 15, 19 |
|-----------------|--------|
| Fault display   |        |
| Firmware loader | 15     |
| Fitter          | 35     |

## Н

| Homing mode                 | 31   |
|-----------------------------|------|
| I                           |      |
| Installing and uninstalling | , 12 |
| J                           |      |
| Jog mode                    | 32   |

### L

| List box            | 18 |
|---------------------|----|
| Loading             | 27 |
| Local administrator |    |

## Μ

| Manual mode | 29 |
|-------------|----|
| Messages    | 14 |

### Ο

| Observer                             | 35 |
|--------------------------------------|----|
| Overall history of parameter changes | 14 |

#### Ρ

| Parameter dialog box  |    | 19 |
|-----------------------|----|----|
| Parameter Editor 13   | 3, | 18 |
| Password              |    | 35 |
| Printing              |    |    |
| Printing a scope plot |    | 20 |
| Project               |    | 14 |
|                       |    |    |



# 

## R

| Requirements | 9  |
|--------------|----|
| Reverse mode | 32 |

## S

| Safety                   |    |
|--------------------------|----|
| Safety instructions      |    |
| Sampling time            | 22 |
| Saving                   | 27 |
| Saving a scope plot      | 7  |
| Saving the device data   | 20 |
| Scope plot editing tools | 23 |
|                          | 21 |
| Shortcut                 | 19 |
|                          | 24 |
| Standard mode            | 31 |
| Status display           | 33 |
| Summary                  | 16 |
| System requirements      | 16 |

### Т

| TCP/IP connection | 12 |
|-------------------|----|
| Time              | 22 |
| Trigger           | 22 |

## U

| Usage               | 6      |
|---------------------|--------|
| USB connection      | 12     |
| USB driver          |        |
| User interface      | 11     |
| User level          | 13, 35 |
| User parameter grid | 14     |

## W

| Warning messages | 16 |
|------------------|----|
| Windows menu bar | 14 |



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The content of our Operation Manual was compiled with the greatest care and attention, and based on the latest information available to us.

We should nevertheless point out that this document cannot always be updated in line with ongoing technical developments in our products.

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